

**Summary of Consolidated Financial Results
for the Fiscal Year Ended March 31, 2026
[under Japanese GAAP]**

May 15, 2026

Company: Keyware Solutions Inc.

Stock Exchange Listings: TSE Standard Market

Stock code: 3799

URL: <https://www.keyware.co.jp/english/>

Representative director: Masahiro Mita, President & CEO

Contact: Kumiko Kitagawa, General Manager of Public Relations & Investor Relations Office

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Ordinary general meeting of shareholders (scheduled): June 25, 2026

Securities report filing date (scheduled): June 24, 2026

Dividend payout date (scheduled): June 11, 2026

Supplemental information for financial results: Yes

Schedule for shareholders meeting: Yes (for institutional investors and analysts)

(Amounts are rounded down to units of million yen)

**1. Summary of consolidated financial results for the fiscal year ended March 31, 2026
(April 1, 2025 – March 31, 2026)**

(1) Consolidated operating results

(Percentage figures indicate changes from the same quarter of the prior fiscal year)

| Fiscal year ended | Sales | | Operating income | | Ordinary income | | Profit attributable to owners of parent | |
|-------------------|----------|-----|------------------|------|-----------------|------|---|-------|
| | ¥million | % | ¥million | % | ¥million | % | ¥million | % |
| March 31, 2026 | 22,724 | 7.7 | 1,130 | 22.8 | 1,196 | -2.3 | 801 | -22.3 |
| March 31, 2025 | 21,101 | 2.9 | 921 | 5.4 | 1,224 | 12.3 | 1,031 | 41.4 |

(Note) Comprehensive income FY2026: ¥ 832 million (-6.3%)

FY2025: ¥ 889 million (-3.8%)

| Fiscal year ended | Net income per share | Diluted net income per share | Return on ownership equity | Ratio of ordinary income to total assets | Ratio of operating income to sales |
|-------------------|----------------------|------------------------------|----------------------------|--|------------------------------------|
| March 31, 2026 | ¥ 95.96 | ¥ — | % 10.3 | % 10.5 | % 5.0 |
| March 31, 2025 | 127.63 | — | 12.7 | 10.5 | 4.4 |

(Reference) Equity in earnings FY2026: ¥ -million

FY2025: ¥ 262 million

(2) Consolidated financial position

| As of | Total assets | Net assets | Ownership equity ratio | Net assets per share |
|----------------|-----------------|----------------|------------------------|----------------------|
| March 31, 2026 | ¥million 12,012 | ¥million 8,004 | % 66.6 | ¥ 957.32 |
| March 31, 2025 | 10,779 | 7,569 | 70.2 | 906.62 |

(Reference) Shareholders' Equity As of March 31, 2026: ¥ 8,004 million

As of March 31, 2025 ¥ 7,569 million

(3) Consolidated cash flows

| Fiscal year ended | Operating cash flows | Investing cash flows | Financing cash flows | Cash and cash equivalents at the end of the period |
|-------------------|----------------------|----------------------|----------------------|--|
| March 31, 2026 | ¥million 1,987 | ¥million -77 | ¥million -408 | ¥million 3,365 |
| March 31, 2025 | -333 | 398 | -166 | 1,863 |

2. Dividends

| | Annual dividends per share | | | | | Total dividends (annual) | Payout ratio (consolidated) | Ratio of dividends to net assets (consolidated) |
|-------------------|----------------------------|-------|----|-------|-------|--------------------------|-----------------------------|---|
| | 1Q | 2Q | 3Q | 4Q | FY | | | |
| | ¥ | ¥ | ¥ | ¥ | ¥ | ¥million | % | % |
| FY2025 | — | 0.00 | — | 32.00 | 32.00 | 267 | 25.1 | 3.2 |
| FY2026 | — | 17.00 | — | 17.00 | 34.00 | 284 | 35.4 | 3.6 |
| FY2027 (forecast) | — | 20.00 | — | 20.00 | 40.00 | | 41.3 | |

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027

(April 1, 2026 – March 31, 2027)

(Percentage figures indicate changes from the prior fiscal year)

| | Sales | | Operating income | | Ordinary income | | Profit attributable to owners of parent | | Net income per share |
|-----------|----------|-----|------------------|-----|-----------------|-----|---|-----|----------------------|
| | ¥million | % | ¥million | % | ¥million | % | ¥million | % | ¥ |
| Full Year | 24,000 | 5.6 | 1,200 | 6.1 | 1,230 | 2.8 | 810 | 1.0 | 96.87 |

* Notes

- (1) Changes in the number of important subsidiaries during the period under review: Yes
(changes in the scope of consolidation due to change in the number of specified subsidiaries)
Newly included: 1 company (Company name) Keyware Medical Inc.
Excluded: 1 company (Company name) Keyware Service Inc.
- (2) Changes in accounting policies, changes in accounting estimates, or revised presentation
 - i. Changes in accounting policies due to revisions to accounting standards, etc.: None
 - ii. Changes in accounting policies other than those in i.: None
 - iii. Changes in accounting estimates: None
 - iv. Revised presentation: None
- (3) Ordinary shares issued (common stock)

| | | | | |
|---|-------------------------|-----------|-------------------------|-----------|
| i. Ordinary shares issued at end of period (including treasury stock) | FY ended March 31, 2026 | 9,110,000 | FY ended March 31, 2025 | 9,110,000 |
| ii. Treasury stock issued at end of period | FY ended March 31, 2026 | 748,673 | FY ended March 31, 2025 | 760,673 |
| iii. Average number of shares | FY ended March 31, 2026 | 8,357,612 | FY ended March 31, 2025 | 8,083,699 |

* This financial report is outside the scope of audit procedures.

* Disclaimer

The above forecasts are based on judgments made in accordance with information available at the time these materials were prepared, and contain numerous uncertainties. Changing conditions and other factors may cause actual results to differ from the results in these forecasts.